# WABUSH IRON CO. LIMITED et al. SEARCH OVERVIEW

## **CORPORATE SEARCHES**

Wabush Mines [corporate information not updated]

Unincorporated Joint Venture The partners are **Wabush Iron Co. Limited** and **Wabush Resources Inc.** 

<u>Wabush Iron Co. Limited</u> [corporate information not updated]

Formed in the State of Ohio on April 19, 1957.

#### Wabush Resources Inc.

Incorporated under the CBCA on July 29, 2003 Amalgamated on February 1, 2010 with **7261471 Canada Inc.** to continue as Wabush Resources Inc. Amalgamated on March 11, 2011 with **7261489 Canada Inc.** to continue as Wabush Resources Inc.

Registered Office:	199 Bay Street, Suite 4000, Toronto, ON M5L 1A9						
Directors:	Pierre Bolduc P. Kelly Tompkins	Officers:	Officers are not provided for CBCA entities.				

#### 7261471 Canada Inc.

- Incorporated under the CBCA on October 19, 2009

#### 7261489 Canada Inc.

- Incorporated under the CBCA on October 19, 2009

### Wabush Lake Railway Company Limited

Incorporated in NL on April 12, 1955.

Prepared for Aryo Shalviri and Ilia Kravtsov by Nancy Thompson of Blake, Cassels & Graydon LLP, and based on prior search summaries with applicable updates. This summary has been prepared solely for internal use and for the benefit of our client and may not be relied upon by or disclosed to anyone else without our prior written consent. This summary is a compilation of data taken from search results obtained from applicable governmental registries. Blake, Cassels & Graydon LLP accepts no liability for the accuracy of the data or for the information contained herein; please refer to and rely on the original search results. 12900789.1 

 Registered Office:
 c/o Cox & Palmer, Scotia Centre, Suite 1100, 235 Water Street, St. John's, NL A1C 1B6

 Mailing Address:
 200 Public Square, Suite 300, Cleveland, OH USA 44114-2589

 Directors:
 Pierre Bolduc
 Officers:
 N/A

 P. Kelly Tompkins
 Clifford T. Smith
 State Street
 State Street

Security Searches PPSA means Personal Property Security Act

Name	PPSA Searches						
Name	Ontario	Newfoundland and Labrador					
Wabush Mines	See Appendix A	See Appendix B					
Wabush Mines Joint Venture	See Appendix A	See Appendix B					
Wabush Mines JV	See Appendix A	<u>Clear</u> – June 8, 2017					
Wabush Iron Co. Limited	See Appendix A	See Appendix B					
Wabush Resources Inc.	See Appendix A	See Appendix B					
7261471 Canada Inc.	<u>Clear</u> – June 7, 2017	<u>Clear</u> – June 8, 2017					
7261489 Canada Inc.	<u>Clear</u> – June 7, 2017	<u>Clear</u> – June 8, 2017					
Wabush Lake Railway Company Limited	See Appendix A	See Appendix B					

# **APPENDIX A**

## Personal Property Security Act

## **ONTARIO**

**CG** means Consumer Goods, I means Inventory, **E** means Equipment, **A** means Accounts, **O** means Other, **MV** means Motor Vehicle Included The order of registration set out below is not necessarily indicative of the priority of registration The first eight digits of the Registration Number denote the year, month and day of registration

Current to June 7, 2017, unless otherwise stated

## WABUSH MINES

	File No.	Secured Party	Reg. No.		Colla				Debtor(s)	Comments
1.	712751589 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151218 1041 8077 6569 Reg. 5 year(s) Expires 12/18/2020	CG		X		X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
		Maturity Date: December 17, 2020								·
		2015 CATERPILLAR 924K (VIN: 0	CAT0924KLHJF00818)							

General Collateral Description: 2015 NEW CATERPILLAR 924K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. 20151218 1443 8077 6652 ARCELORMITTAL DOFASCO INC. (Reference Debtor) A AMNDMNT Reason for Amendment: AMEND THE YEAR IN THE MOTOR VEHICLE DESCRIPTION AMEND GENERAL COLLATERAL DESCRIPTION 2016 CATERPILLAR 924K (VIN: CAT0924KLHJF00818) 2016 NEW CATERPILLAR 924K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. 20160420 1435 8077 5328 ARCELORMITTAL DOFASCO INC. A AMNDMNT (Reference Debtor) Added Debtors: ARCELORMITTAL CANADA INC. ARCELORMITTAL DOFASCO G.P. ARCELORMITTAL DOFASCO S.E.N.C. ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C. ARCELORMITTAL DOFASCO MP INC.

							ARCELORMITTAL DOFASCO PM INC.	
							OFASCO G.P., ARCELORMITTAL E ORMITTAL DOFASCO MP INC., AR	
		20170126 1032 8077 5853 T TRANSFER					ARCELORMITTAL DOFASCO INC. (Reference Debtor) Transfer to: ARCELORMITTAL DOFASCO G.P.	
	Reason for Amendment: TRANSFER FROM ARCELORM	IITTAL DOFASCO INC. TO A					ASCO G.P.	
File No.	Secured Party	Reg. No.	Col CG I		l Cla A   O		<b>Debtor</b> (s)	Comments
2. 712065123 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151125 1038 8077 4950 Reg. 5 year(s) Expires 11/25/2020		X	X	x	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
	Amount Secured:							

Maturity Date:	
November 25, 2020	
2015 CATERPILLAR 988K (VIN: CAT0988KATWX00750)	
SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO T DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALI ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES I	ER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEM HE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FOI IG WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYME OR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH NTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANG
20160420 1435 8077 5325	ARCELORMITTAL DOFASCO
A AMNDMNT	INC. (Reference Debtor)
	Added Debtors: ARCELORMITTAL CANADA INC.
	ARCELORMITTAL DOFASCO G.P.
	ARCELORMITTAL DOFASCO S.E.N.C.
	ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.
	ARCELORMITTAL DOFASCO MP INC.
	ARCELORMITTAL DOFASCO PM INC.
	, ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.I ASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTA

File No.	Secured Party	Reg. No.	0	Colla	tera	l Cla	ISS.	Debtor(s)	Comments
			CG	Ι	Ε	<b>\ 0</b>	MV	``	Comments
3. 712065132 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151125 1038 8077 4951 Reg. 5 year(s) Expires 11/25/2020			X	X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES/MINES WABUSH MINES MINES WABUSH MINES MINES WABUSH MINES MINES MINES WABUSH WABUSH MINES	
	SUBSTITUTIONS, ADDITIONS A DERIVED DIRECTLY OR INDIR ANY PAYMENT THAT INDEMN	WHEEL LOADER TOGETH AND IMPROVEMENTS TO ECTLY FROM ANY DEALI IIFIES OR COMPENSATES	THE A NG WI FOR L	BO\ ITH OSS	/EM SUC OR	ENT CH C DAI	'IONEE OLLA'I MAGE	MENTS, ACCESSORIES, ACCESSI D COLLATERAL AND ALL PROCE FERAL AND A RIGHT TO AN INST TO SUCH COLLATERAL OR PRO EL PAPER, INSTRUMENTS, MONT ARCELORMITTAL DOFASCO INC. (Reference Debtor) Added Debtors: ARCELORMITTAL CANADA	EEDS IN ANY FORM URANCE PAYMENT OR CEEDS OF SUCH

							INC.	
							ARCELORMITTAL DOFASCO G.P.	
							ARCELORMITTAL DOFASCO S.E.N.C.	
							ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.	
							ARCELORMITTAL DOFASCO MP INC.	
							ARCELORMITTAL DOFASCO PM INC.	
							FASCO G.P., ARCELORMITTAL E RMITTAL DOFASCO MP INC., AR	
		20170126 1032 8077 5851 T TRANSFER					ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
							Transfer to: ARCELORMITTAL DOFASCO G.P.	
	Reason for Amendment: TRANSFER FROM ARCELORMI	TTAL DOFASCO INC. TO A	ARCELO	RMIT	ΓAL I	DOFAS	SCO G.P.	
File No.	Secured Party	Reg. No.	Col	llatera E A			Debtor(s)	Comments
PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151001 1039 8077 1472 Reg. 4 year(s) Expires 10/01/2019		x	X		ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES	
							MINES WABUSH	
							WABUSH MINES/MINES	

				WABUSH	
				MINES WABUSH/WABUSH MINES	
				WABUSH MINES MINES WABUSH	
				MINES WABUSH WABUSH MINES	
Amount Secured: \$336776					
Maturity Date: October 10, 2018					
2015 CATERPILLA	AR 950M (VIN: CAT0950MEEMB01185)				
SUBSTITUTIONS, DERIVED DIRECT ANY PAYMENT T	PILLAR 950M WHEEL LOADER TOGET ADDITIONS AND IMPROVEMENTS TO 'LY OR INDIRECTLY FROM ANY DEAL HAT INDEMNIFIES OR COMPENSATES	) THE ABOV LING WITH S S FOR LOSS (	EMEN UCH C OR DA	TACHMENTS, ACCESSORIES, ACCESSIONS, REPLACE TONED COLLATERAL AND ALL PROCEEDS IN ANY FO OLLATERAL AND A RIGHT TO AN INSURANCE PAYM MAGE TO SUCH COLLATERAL OR PROCEEDS OF SUC THATTEL PAPER, INSTRUMENTS, MONEY AND INTAN	ORM IENT H
	20160420 1435 8077 5337				GIBI
	20160420 1455 8077 5557			ARCELORMITTAL DOFASCO INC.	GIBI
	A AMNDMNT				GIBI
				INC.	GIBL
				INC. (Reference Debtor) Added Debtors: ARCELORMITTAL CANADA	GIBL
				INC. (Reference Debtor) Added Debtors: ARCELORMITTAL CANADA INC. ARCELORMITTAL DOFASCO	GIBI

					ARCELORMITTAL DOFASCO MP INC. ARCELORMITTAL DOFASCO PM INC. DFASCO G.P., ARCELORMITTAL D RMITTAL DOFASCO MP INC., AR	
		20170126 1032 8077 5848 T TRANSFER			ARCELORMITTAL DOFASCO INC. (Reference Debtor) Transfer to: ARCELORMITTAL DOFASCO G.P.	
	Reason for Amendment: TRANSFER FROM ARCELORM	/IITTAL DOFASCO INC. TO A			SCO G.P.	
File No.	Secured Party	Reg. No.	llatera		– Debtor(s)	Comments
5. 710464698 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED	20151001 1039 8077 1474	الندر ه		ARCELORMITTAL DOFASCO	

Amount Secured:								
Amount Secured								
\$336776								
Maturity Date:								
October 10, 2018								
2015 CATEDDILLAD 05	OM (VIN: CAT0950MCEMB0168)							
2013 CATENFILLAR 9.	owi (vin. CA10950WCEWB0108)							
General Collateral Descri	ntion.							
	AR 950M WHEEL LOADER TOGE	THER W	тн А	ALL.	АТТ	ACHI	MENTS ACCESSORIES ACCESS	IONS REPL
	DITIONS AND IMPROVEMENTS T							
	OR INDIRECTLY FROM ANY DEA							
	INDEMNIFIES OR COMPENSATE							
	EDS GOODS, SECURITIES, DOCU							
					.,			
	20151022 1433 8077 2798	3					ARCELORMITTAL DOFASCO	
							INC.	
	A AMNDMNT						(Reference Debtor)	
Reason for Amendment:	1						1	1
	JMBER FROM CAT0950MCEMB01	68 TO C	AT09	50M	EEN	<b>I</b> B011	86	
	OM (VINL CATOOSOMEEMDO1196)							
2015 CATERPILLAR 95	OM(VIN: CATO950MEEMB01180)							
2015 CATERPILLAR 95	00M (VIN: CA10950MEEMB01180)							
2015 CATERPILLAR 95	20151109 1037 8077 403:	2					ARCELORMITTAL DOFASCO	
2015 CATERPILLAR 95		2					ARCELORMITTAL DOFASCO	
2015 CATERPILLAR 95		2					INC.	
2015 CATERPILLAR 95	20151109 1037 8077 403	2						
2015 CATERPILLAR 95	20151109 1037 8077 403	2					INC.	
2015 CATERPILLAR 95 Reason for Amendment:	20151109 1037 8077 403	2					INC.	
	20151109 1037 8077 403 A AMNDMNT	2					INC.	
Reason for Amendment:	20151109 1037 8077 403 A AMNDMNT	2					INC.	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION						INC.	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT						INC.	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION 50M (VIN: CAT0950MCEMB01186)						INC. (Reference Debtor)	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION						INC. (Reference Debtor)	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION 50M (VIN: CAT0950MCEMB01186) 20170126 1032 8077 5844						INC. (Reference Debtor) ARCELORMITTAL DOFASCO INC.	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION 50M (VIN: CAT0950MCEMB01186)						INC. (Reference Debtor)	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION 50M (VIN: CAT0950MCEMB01186) 20170126 1032 8077 5844						INC. (Reference Debtor) ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION 50M (VIN: CAT0950MCEMB01186) 20170126 1032 8077 5844						INC. (Reference Debtor) ARCELORMITTAL DOFASCO INC. (Reference Debtor) Transfer to:	
Reason for Amendment: AMEND MOTOR VEH	20151109 1037 8077 403 A AMNDMNT ICLE DESCRIPTION 50M (VIN: CAT0950MCEMB01186) 20170126 1032 8077 5844						INC. (Reference Debtor) ARCELORMITTAL DOFASCO INC. (Reference Debtor)	

	Reason for Amendment: TRANSFER FROM ARCELORM	IITTAL DOFASCO INC. TO A 20170127 1046 8077 5940	ARCEL	ORM	TTA	AL I	DOFA	ARCELORMITTAL DOFASCO	
		A AMNDMNT						INC. (Reference Debtor)	
	Reason for Amendment: AMEND MOTOR VEHICLE 2015 CATERPILLAR 950M (VIN		<u>   </u>						
File No.	Secured Party	Reg. No.		ollate			s. MV	Debtor(s)	Comments
File No. 710489151 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151001 1441 8077 1500 Reg. 4 year(s) Expires 10/01/2019		X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES/MINES WABUSH MINES MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
	Amount Secured: \$336776 Maturity Date: October 10, 2018								
	2015 CATERPILLAR WHEEL LO	OADER (VIN: CAT0950MEE	MB011	58)					

General Collateral Description: 2015 NEW CATERPILLAR 950M WHEEL LOADER TOGETHER WITH A SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVE DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SU ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS C COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TT	EMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM UCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH
20160420 1435 8077 5326	ARCELORMITTAL DOFASCO
A AMNDMNT	INC. (Reference Debtor)
	Added Debtors: ARCELORMITTAL CANADA INC.
	ARCELORMITTAL DOFASCO G.P.
	ARCELORMITTAL DOFASCO S.E.N.C.
	ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.
	ARCELORMITTAL DOFASCO MP INC.
	ARCELORMITTAL DOFASCO PM INC.
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELO ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N PM INC.	RMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., I.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO
20170126 1032 8077 5847	ARCELORMITTAL DOFASCO
T TRANSFER	INC. (Reference Debtor)
	Transfer to: ARCELORMITTAL DOFASCO G.P.

	Reason for Amendment:						 			1
File No.	TRANSFER FROM ARCELORN Secured Party	Reg. No.	(	Colla	ter	al C	las	s.	Dekter(a)	Comments
7 706432653 <b>PPSA</b>	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150526 1513 1862 8913 Reg. 5 year(s) Expires 05/26/2020			X			MV X	<ul> <li>WABUSH RESOURCES INC.</li> <li>WABUSH IRON CO. LIMITED</li> <li>COMPAGNIE DE CHEMIN DE FER ARNAUD</li> <li>ARNAUD RAILWAY COMPANY</li> <li>COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY</li> <li>ARNAUD RAILWAY COMPANY</li> <li>COMPAGNIE DE CHEMIN DE FER ARNAUD E CHEMIN DE FER ARNAUD</li> <li>WABUSH LAKE RAILWAY</li> <li>COMPANY LIMITED</li> <li>WABUSH MINES</li> <li>WABUSH MINES JOINT VENTURE</li> </ul>	
File No.	Secured Party	Reg. No.		Colla I I				s. MV	Debtor(s)	Comments
8 706039308 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20150512 1434 8077 1397 Reg. 6 year(s) Expires 05/12/2021			x	Ē	x	Х	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES	

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			WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH	
			MINES WABUSH WABUSH MINES	
Amount Secured: \$768500				
Maturity Date: July 1, 2020				
1990 CATERPILLAR 657E (V	IN: 90Z00194)			
SUBSTITUTIONS, ADDITIO DERIVED DIRECTLY OR IN ANY PAYMENT THAT INDE	57E SCRAPER TANKER TOGETHER W NS AND IMPROVEMENTS TO THE ABO DIRECTLY FROM ANY DEALING WIT EMNIFIES OR COMPENSATES FOR LOS GOODS, SECURITIES, DOCUMENTS O	OVEMENTIO H SUCH COL SS OR DAMA	NED COLLATERAL AND ALL PROCE LATERAL AND A RIGHT TO AN INSU GE TO SUCH COLLATERAL OR PRO	EEDS IN ANY FORM JRANCE PAYMENT OR CEEDS OF SUCH
	20160420 1435 8077 5336 A AMNDMNT		ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
			Added Debtors: ARCELORMITTAL CANADA INC.	
			ARCELORMITTAL DOFASCO G.P.	
			ARCELORMITTAL DOFASCO S.E.N.C.	
			ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.	

								ARCELORMITTAL DOFASCO MP INC. ARCELORMITTAL DOFASCO PM INC. DFASCO G.P., ARCELORMITTAL I DRMITTAL DOFASCO MP INC., AR	
	Reason for Amendment:	20170126 1032 8077 5855 T TRANSFER						ARCELORMITTAL DOFASCO INC. (Reference Debtor) Transfer to: ARCELORMITTAL DOFASCO G.P.	
File No.	TRANSFER FROM ARCELOR	Reg. No.		ollat	eral	Clas	ss.		Comments
703756953 <b>PPSA</b>	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150223 1044 1862 2034 Reg. 5 year(s) Expires 02/23/2020	CG		X A	x	X	WABUSH MINES WABUSH MINES JOINT	
		Expres 62/26/2626						WABUSH MINES JV WABUSH MINES JV WABUSH IRON CO. LIMITED WABUSH RESOURCES INC.	

	ADDITIONS, AND IMPROVEM SOFTWARE THAT IS A COMP BUT WITH RESPECT TO SUCH AND RECORDS RELATING TO SUBSTITUTIONS, REPLACEM FROM ANY DEALING WITH A OR COMPENSATES FOR ANY NEWFOUNDLAND AND LABR INCLUDES, WITHOUT LIMITA INCLUDING, WITHOUT LIMITA INCLUDING, WITHOUT LIMITA (B) ALL KOMATSU WHEEL LO 60902, (C) ALL KOMATSU CRA S/N 60186, (D) ALL KOMATSU WITHOUT LIMITATION, THOS PRODUCTION LOADERS AND	RUCK (VIN: A30589) RUCK (VIN: A30534) RUCK (VIN: A30533) RUCK (VIN: A30022) (VIN: MH136) (VIN: MH137) (VIN: MH164) (VIN: MH218) (VIN: MH218) (VIN: MH219) ER (VIN: 60902) ADER (VIN: 5272010566) WITH, IN EACH CASE, ALL ENTS INCORPORATED THI DNENT OR INTEGRAL PAR I SOFTWARE, ONLY TO TH OTHE FOREGOING, BUT ON ENTS OR EXCHANGES THE NY OF THE FOREGOING A LOSS OR DAMAGE TO AN ADOR THAT ARE HELD BY TION, (A) ALL KOMATSU I ATION, THOSE WITH THE I DADERS, LOADERS AND W AWLER DOZERS, DOZERS A MINING SHOVELS, HYDRA E WITH THE FOLLOWING L-1850S, INCLUDING, WIT AND MT4400 TRUCKS, INC	EREIN C T OF, O E EXTE LY TO EREFOR ND A RI OF THE OF THE D HAUL T FOLLOV A600S, J AND D3° AULIC S S/N 1512 HOUT L	OR AF R IS II NT OF THE F , AND GHT E FOI EBTC RUCK WING INCLU 75A6S HOVI 22, 150	FIXEJ NCLU F THE EXTEJ ALL TO AI REGO R OT S, HA S/N A JDIN , INC ELS, 1 052, (1 ATION	D THEI DED C DEBT VT OF PROCI N INSU ING. "I HER T AULAG A30883 G, WIT LUDIN PC5500 E) ALL V, THO	SSORIES, ACCESSIONS, REPLACE RETO (INCLUDING, WITHOUT LIN R USED IN CONNECTION WITH, OR'S INTEREST THEREIN), ALL B THE DEBTOR'S INTEREST THERE EEDS IN ANY FORM DERIVED DI JRANCE PAYMENT OR ANY PAYI EQUIPMENT" MEANS ALL GOOD HAN AS INVENTORY OR CONSUL & TRUCKS, 830E TRUCKS AND 83 A30889, A30893, A30761, A30533, HOUT LIMITATION, THOSE WITH G, WITHOUT LIMITATION, THOSE IETOURNEAU WHEEL LOADERS SE WITH THE FOLLOWING S/N 2 IITATION, THOSE WITH THE FOL	MITATION, ANY ANY SUCH EQUIPMENT, GOOKS, LOGS, MANUALS EIN, AND ALL RECTLY OR INDIRECTLY MENT THAT INDEMNIFIES S LOCATED IN MER GOODS AND 30E-AC TRUCKS, A30534, A30589, A30022, I THE FOLLOWING S/N E WITH THE FOLLOWING OVELS, INCLUDING, S, LOADERS, 2210, 5272010566 AND (F)
File No.	Secured Party	Reg. No.		ollater I E		ISS.	Debtor(s)	Comments
10. 701774253 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20141124 1028 8077 8202 Reg. 5 year(s) Expires 11/24/2019		X	X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES	

			WABUSH	
			MINES WABUSH/WABUSH MINES	
			WABUSH MINES MINES WABUSH	
			MINES WABUSH WABUSH MINES	
Amount Secured: \$185000				
Maturity Date: November 27, 2017				
2015 CATERPILLAR 94	2K (VIN: CAT0924KHHJF00545)			
IMPROVEMENTS TO T FROM ANY DEALING COMPENSATES FOR L	ATTACHMENTS, ACCESSORIES, ACCESSIONS HE ABOVEMENTIONED COLLATERAL AND A WITH SUCH COLLATERAL AND A RIGHT TO A OSS OR DAMAGE TO SUCH COLLATERAL OR E, CHATTEL PAPER, INSTRUMENTS, MONEY A	LL PROCEE N INSURAN PROCEEDS	DS IN ANY FORM DERIVED DIREC NCE PAYMENT OR ANY PAYMENT OF SUCH COLLATERAL. PROCEE	CTLY OR INDIREC THAT INDEMNII
	20141217 1034 8077 0027 A AMNDMNT	X	ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
Reason for Amendment:	DF THE SERIAL COLLATERAL FROM 942K TO	) 924K		
	JI' THE SERIAL COLLATERAL FROM 942K TO	2111		
AMEND THE MODEL O	4K (VIN: CAT0924KHHJF00545)	.2.11		
AMEND THE MODEL O			ARCELORMITTAL DOFASCO	
AMEND THE MODEL (	4K (VIN: CAT0924KHHJF00545)		ARCELORMITTAL DOFASCO INC. (Reference Debtor)	

							Π	NC.	
								ARCELORMITTAL DOFASCO G.P.	
								ARCELORMITTAL DOFASCO S.E.N.C.	
							C	ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.	
								ARCELORMITTAL DOFASCO MP INC.	
								ARCELORMITTAL DOFASCO PM INC.	
								ASCO G.P., ARCELORMITTAL D MITTAL DOFASCO MP INC., AR(	
		20170126 1032 8077 5854 T TRANSFER					I	ARCELORMITTAL DOFASCO NC. Reference Debtor)	
							A	Fransfer to: ARCELORMITTAL DOFASCO G.P.	
	Reason for Amendment: TRANSFER FROM ARCELORM	//ITTAL DOFASCO INC. TO A	ARCEL	ORMI	ГТАL	 D(	OFASC	CO G.P.	
File No.	Secured Party	Reg. No.		ollater I E			MV	Debtor(s)	Comments
11. 697964337 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20140714 1039 8077 8060 Reg. 5 year(s) Expires 07/14/2019		x	Σ		X I	ARCELORMITTAL DOFASCO NC. Corp. No.: 1757903)	
								WABUSH MINES	
								MINES WABUSH	

			WABUSH
			MINES WABUSH/WABUSH MINES
			WABUSH MINES MINES WABUSH
			MINES WABUSH WABUSH MINES
Amount Secured: \$573525			
Maturity Date: January 2, 2017			
2014 CATERPIL	LAR 740B (VIN: CAT0740BVT4R02346)		
IMPROVEMENT FROM ANY DE COMPENSATES	TH ALL ATTACHMENTS, ACCESSORIES, ACC TS TO THE ABOVEMENTIONED COLLATERA ALING WITH SUCH COLLATERAL AND A RIG	L AND ALL GHT TO AN I ERAL OR PRO	EPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR OCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, O INTANGIBLES.
	20160420 1435 8077 5334 A AMNDMNT		ARCELORMITTAL DOFASCO INC. (Reference Debtor)
			Added Debtors: ARCELORMITTAL CANADA INC.
			ARCELORMITTAL DOFASCO G.P.
			ARCELORMITTAL DOFASCO S.E.N.C.
			ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL

	Reason for Amendment: ADDITION OF DEBTORS: ARC ARCELORMITTAL DOFASCO PM INC.	CELORMITTAL CANADA ING G.P./ARCELORMITTAL DOF	C., ARCE	LORN E.N.C	AITT ., AF	TAL DORCELO	ARCELORMITTAL DOFASCO MP INC. ARCELORMITTAL DOFASCO PM INC. DFASCO G.P., ARCELORMITTAL DO RMITTAL DOFASCO MP INC., ARC	OFASCO S.E.N.C., CELORMITTAL DOFASCO
		20170126 1032 8077 5857 T TRANSFER					ARCELORMITTAL DOFASCO INC. (Reference Debtor) Transfer to: ARCELORMITTAL DOFASCO G.P.	
	Reason for Amendment: TRANSFER FROM ARCELORM	MITTAL DOFASCO INC. TO A		RMIT latera			SCO G.P.	
File No.	Secured Party	Reg. No.					Debtor(s)	Comments
12. 697964346 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20140714 1039 8077 8061 Reg. 5 year(s) Expires 07/14/2019		x	x		ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES	

					1		
Amount Secured:							
\$573525							
Maturity Date:							
January 2, 2017							
Junuary 2, 2017							
2014 CATERPILLAR 740B (VIN:	CAT0740BLT4R02348)						
General Collateral Description:							
						IENTS, SUBSTITUTIONS, ADDITIO	
						S IN ANY FORM DERIVED DIRECT	
						CE PAYMENT OR ANY PAYMENT	
						OF SUCH COLLATERAL. PROCEED	S GOODS, SECURITIE
DOCUMENTS OF TITLE, CHATT	EL PAPER, INSTRUMENT	S, MONE	A Ar		TANG	IBLES.	
	20160420 1435 8077 5330					ARCELORMITTAL DOFASCO	
	20100420 1455 8077 5550					INC.	
	A AMNDMNT					(Reference Debtor)	
						Added Debtors:	
						ARCELORMITTAL CANADA	
						INC.	
						ARCELORMITTAL DOFASCO	
						G.P.	
						ARCELORMITTAL DOFASCO	
						S.E.N.C.	
						S.L.N.C.	
						ARCELORMITTAL DOFASCO	
						G.P./ARCELORMITTAL	
						DOFASCO S.E.N.C.	
						ARCELORMITTAL DOFASCO	
						MP INC.	
						ARCELORMITTAL DOFASCO	
						PM INC.	
Reason for Amendment:				MITT		) FASCO G.P., ARCELORMITTAL DO	
ADDITION OF DEDTORS: ARCE	LURINI I AL CANADA IN	L. AKUE	I A JK		ALIN		JFASCU S.E.N.U.
						RMITTAL DOFASCO MP INC., ARC	

			C C	olla	teral	Clas	ss.		a i
File No.	Secured Party	Reg. No.	CG					- Debtor(s)	Comments
13. 697964355 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20140714 1039 8077 8062 Reg. 5 year(s) Expires 07/14/2019			x	X		ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
	IMPROVEMENTS TO THE ABO FROM ANY DEALING WITH SU	HMENTS, ACCESSORIES, A VEMENTIONED COLLATE JCH COLLATERAL AND A DAMAGE TO SUCH COLLA	RAL A RIGHT ATERA	ND . ' TO L OI	ALL AN R PR	PRC INSU	CEED JRAN( EDS C		CTLY OR INDIRECTLY
		20160420 1435 8077 5333 A AMNDMNT						ARCELORMITTAL DOFASCO INC. (Reference Debtor) Added Debtors: ARCELORMITTAL CANADA	

		INC.	
		ARCELORMIT G.P.	TAL DOFASCO
		ARCELORMIT S.E.N.C.	TAL DOFASCO
		ARCELORMIT G.P./ARCELOF DOFASCO S.E	
		ARCELORMIT MP INC.	TAL DOFASCO
		ARCELORMIT PM INC.	TAL DOFASCO
ADDIT	for Amendment: ION OF DEBTORS: ARCELORMITTAL CANADA IN ORMITTAL DOFASCO G.P./ARCELORMITTAL DOF C.		
	20170126 1032 8077 5856	ARCELORMIT INC.	TAL DOFASCO
	T TRANSFER	(Reference Deb	or)
		Transfer to: ARCELORMIT G.P.	TAL DOFASCO
	for Amendment: FER FROM ARCELORMITTAL DOFASCO INC. TO A	RCELORMITTAL DOFASCO G.P.	

## WABUSH MINES JOINT VENTURE WABUSH MINES JV WABUSH IRON CO. LIMITED WABUSH RESOURCES INC. WABUSH LAKE RAILWAY COMPANY LIMITED

File No.	Secured Party	Reg. No.			al Cl A C	ass. MV	- Debtor(s)	Comments
1. 703756953 PPSA	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150223 1044 1862 2034 Reg. 5 year(s) Expires 23FEB 2020		X	X		WABUSH MINES WABUSH MINES JOINT VENTURE WABUSH MINES JV WABUSH IRON CO. LIMITED	
							WABUSH RESOURCES INC.	
	SUBSTITUTIONS, ADDITIONS, A	DER (VIN: 2210) OVEL (VIN: 15052) JCK (VIN: A30889) JCK (VIN: A30883) JCK (VIN: A30893) JCK (VIN: A30761) (VIN: 60186) JCK (VIN: A30534) JCK (VIN: A30534) JCK (VIN: A30533) JCK (VIN: A30022) IN: MH136) IN: MH136) IN: MH137) IN: MH164) IN: MH1218) IN: MH218) IN: MH219) & (VIN: 60902) DER (VIN: 5272010566) //ITH, IN EACH CASE, ALL AND IMPROVEMENTS INC	ORPOR	ATE	D TH	IEREIN	ESSORIES, ACCESSIONS, REPLAC OR AFFIXED THERETO (INCLUI , OR IS INCLUDED OR USED IN C	DING, WITHOUT

SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR AN PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS A GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUL GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30893, A30761, A30533, A30534, A36 A30022, (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVE INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOAD PRODUCTION LOADERS AND L-1850S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 2210, 5272010566 AND O ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15124, 10052 WITH THE FOLLOWING S/N 15126, MITHOUT LIMITATION, MI4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 1210, 5272010566 AND O ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N MH136, MH137, MH164, MH219.					EBTOR'S INTEREST FORM DERIVED VCE PAYMENT OR ANY QUIPMENT" MEANS ALL VENTORY OR CONSUMER UCKS AND 830E-AC 1, A30533, A30534, A30589, SE WITH THE MITATION, THOSE WITH D PC5500-6 TT SHOVELS, EEL LOADERS, LOADERS, 2210, 5272010566 AND (F)				
File No.	Secured Party	Reg. No.	CG		ter:		s. MV	Debtor(s)	Comments
2. 706432653 PPSA	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150526 1513 1862 8913 Reg. 5 year(s) Expires 05/26/2020			x		X	WABUSH RESOURCES INC. WABUSH IRON CO. LIMITED COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD WABUSH LAKE RAILWAY COMPANY LIMITED WABUSH MINES WABUSH MINES JOINT VENTURE	

# APPENDIX B

# Personal Property Registry

## NEWFOUNDLAND AND LABRADOR

The order of registration set out below is not necessarily indicative of the priority of registration

Current to June 8, 2017, unless otherwise stated

## WABUSH MINES

	nquiry 1ge No.	Reg. No.	Debtors	Secured Parties		
1.	1	12683207 PPSA Financing Statement Date/Time (Atlantic): 23FEB2015 09:10 Expires: 23FEB2021 <u>Amendment:</u> 14431951 (24OCT2016 16:04)	Wabush Iron Co. Limited 508-1155 Rue University Montreal QC H3B 3A7 Canada Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada Wabush Mines 508-1155 Rue University Montreal QC H3B 3A7 Canada	Cliffs Mining Company Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA		
All I subs limit any s all b inter deriv payn	General Collateral All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.					

than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30761, A30533, A30534, A30589, A30022, KMTHD039N61A40883, KMTHD039N61A40889, KMTHD039N61A40893, KMTHD039N61A40882; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.

#### Serial Collateral

Motor Vehicle (15122) Komatsu PC 5500 Shovel (Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel (Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck (Added by 12683207) (Deleted by 14431951)

Motor Vehicle (A30893) Komatsu 830E Haul Truck (Added by 12683207) (Deleted by 14431951)

Motor Vehicle (A30889) Komatsu 830E Haul Truck (Added by 12683207) (Deleted by 14431951)

Motor Vehicle (A30761) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck

(Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH164) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader (Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer (Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (KMTHD039N61A40883) 2013 Komatsu 830E Haul Truck (Added by 14431951)

Motor Vehicle (KMTHD039N61A40889) 2013 Komatsu 830E Haul Truck (Added by 14431951)

Motor Vehicle (KMTHD039N61A40893) 2013 Komatsu 830E Haul Truck (Added by 14431951)

Motor Vehicle (KMTHD039N61A40882) 2013 Komatsu 830E Haul Truck (Added by 14431951)

#### <u>General Collateral</u>

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without

limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219. (Deleted by 14431951)

#### Enquiry Reg. No. **Debtors Secured Parties** Page No. 2. 4 12931150 Wabush Resources Inc. Cliffs Mining Company 200 Public Square PPSA Financing Statement 1155 University Avenue Date/Time (Atlantic): 26MAY2015 16:39 Suite 508 Suite 3300 Expires: 26MAY2020 Cleveland OH 441142544 Montreal QC H3B 3A7 Canada USA Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal OC H3B 3A7 Canada Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal OC H3B 3A7 Canada Arnaud Railway Company 1155 University Avenue Suite 508 Montreal OC H3B 3A7 Canada

in or the Det	tors present and after acquired personal proper	·)·	
General Colla	ateral otors' present and after-acquired personal proper	ty.	
		Canada	
		Montreal QC H3B 3A7	
		Suite 508	
		Wabush Mines Joint Venture 1155 University Avenue	
		Montreal QC H3B 3A7 Canada	
		Suite 508	
		Wabush Mines 1155 University Avenue	
		Canada	
		Suite 508 Montreal QC H3B 3A7	
		1155 University Avenue	
		Wabush Lake Railway Company Limited	
		Canada	
		Montreal QC H3B 3A7	
		1155 University Avenue Suite 508	
		Arnaud	
		Arnaud Railway Company Compagnie de Chemin de fer	
		Canada	
		Montreal QC H3B 3A7	
		1155 University Avenue Suite 508	
		Company	
		Compagnie de Chemin de fer Arnaud Arnaud Railway	

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3	. 5	224626	WABUSH MINES, CLIFF MINING COMPANY,	ARI Financial Services Inc.
		PPSA Financing Statement	MANAGING AGENT	600-1270 Central Parkway West
		Date/Time (Atlantic): 17APR2000 16:06	1100 SUPERIOR AVENUE	Mississauga ON L5C 4P4
		Expires: 17APR2020	CLEVELAND OH 44114	Canada

		USA	(Added by 510156)
Amen	dments/Renewals:		
	9 (17MAY2000 13:20) (Amendment)	(Added by 12759817)	
	5 (21JUL2000 14:40) (Amendment)		
	6 (29AUG2000 19:17) (Amendment)	MINES WABUSH	
	01 (07DEC2000 19:57) (Amendment)	1505 CH. DE LA POINTE-NOIRE	
	51 (15MAY2001 14:25) (Amendment)	QUEBEC QC G4R 4K3	
	66 (04JUL2001 19:20) (Amendment)	Canada	
	65 (02JAN2002 12:23) (Amendment)		
	71 (01MAY2002 15:56) (Amendment)	(Added by 12759817)	
	22 (09AUG2002 18:29) (Amendment)		
	17 (20AUG2002 18:04) (Amendment)		
	33 (20SEP2002 19:11) (Amendment)		
	696 (20NOV2002 12:31) (Amendment)		
	45 (09DEC2002 12:20) (Amendment)		
	25 (25JUN2003 16:13) (Amendment)		
	56 (21JUL2003 19:47) (Amendment)		
	00 (31JUL2003 17:54) (Amendment)		
	76 (06AUG2003 19:50) (Amendment)		
	10 (14AUG2003 12:33) (Amendment)		
29366	20 (29SEP2003 16:25) (Amendment)		
29609	50 (09OCT2003 13:16) (Amendment)		
36220	75 (27AUG2004 18:48) (Amendment)		
	26 (05OCT2004 16:10) (Amendment)		
	25 (22NOV2004 13:38) (Amendment)		
39894	47 (08MAR2005 15:22) (Renewal)		
	31 (21MAR2005 17:40) (Renewal)		
47268	53 (02FEB2006 13:25) (Amendment)		
48104	68 (23MAR2006 19:36) (Amendment)		
49317	01 (16MAY2006 17:23) (Amendment)		
50410	19 (29JUN2006 13:56) (Amendment)		
53331	41 (09NOV2006 17:21) (Amendment)		
54485	71 (15JAN2007 12:58) (Amendment)		
55266	38 (28FEB2007 15:44) (Amendment)		
	28 (13MAR2007 14:07) (Amendment)		
56005	75 (05APR2007 12:52) (Amendment)		
57167	81 (23MAY2007 14:22) (Amendment)		
69579	92 (24OCT2008 18:02) (Amendment)		
70608	96 (15DEC2008 13:04) (Amendment)		
70902	75 (02JAN2009 12:39) (Amendment)		
71368	23 (30JAN2009 14:35) (Amendment)		
74350	73 (16JUN2009 11:23) (Amendment)		
96159	45 (13DEC2011 10:57) (Amendment)		
96166	13 (13DEC2011 13:39) (Amendment)		

10440055 (250CT2012 11:11) (Amendment) 10441202 (250CT2012 14:05) (Amendment) 10469294 (06NOV2012 14:17) (Amendment) 10770873 (04MAR2013 12:22) (Amendment) 10771632 (04MAR2013 14:54) (Amendment) 10772218 (04MAR2013 15:46) (Amendment) 10772218 (04MAR2013 15:46) (Amendment) 12741005 (20MAR2015 13:48) (Amendment) 12749404 (24MAR2015 20:58) (Amendment) 12758884 (27MAR2015 20:09) (Renewal) 12759817 (30MAR2015 10:39) (Amendment)	Wabush Mines, Cliffs Mining Company Managing Agent         1100 Superior Ave.         Cleveland OH 44114         USA         (Deleted by 1526165)         Wabush Mines, Pickands Mather & Co., Managing Agent         1100 Superior Ave.         Cleveland OH 44114         USA         (Deleted by 1526165)         Wabush Mines, Pickands Mather & Co., Managing Agent         1100 Superior Ave.         Cleveland OH 44114         USA         (Added by 1526165)         (Deleted by 12759817)	ARI CANADA LIMITED 1270 CENTRAL PKWY. W., STE. 600 MISSISSAUGA ON L5C 4P4 Canada (Deleted by 510156)		
General Collateral ADD A GENERAL COLLATERAL DESCRIPTION: ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING WITHOUT LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-TRACTORS, TRUCK-TRAILERS, TRUCK-CHASSIS AND TRUCK-BODIES), AUTOMOTIVE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH, IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING. PROCEEDS: ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM (INCLUDINC WITHOUT LIMITATION, TOMB TO THE ABOVE COLLATERAL IN ANY FORM				

(INCLUDING WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH

TERMS IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY PROCEEDS THEREOF. (Added by 12759817)

#### Additional Information

THE COMPLETE ADDRESS OF THE DEBTOR SHOULD READ AS: DEBTOR NAME: MINES WABUSH ADDRESS: 1505 CH. DE LA POINTE-NOIRE, SEPT-ILES, QUEBEC, G4R 4K3, CANADA (Added by 12759817)

#### Serial Collateral

Motor Vehicle (2FTZF1726YCA54376) 2000 Ford (Added by 224626)

Motor Vehicle (2FTZF172XYCA54378) 2000 Ford (Added by 224626) (Deleted by 2817376)

Motor Vehicle (2FTZF1728YCA54377) 2000 Ford (Added by 224626)

Motor Vehicle (1FTSW30L4YEC88431) 2000 FORD (Added by 285619)

Motor Vehicle (1FTNF21L7YEC72522) 2000 FORD (Added by 285619) (Deleted by 5333141)

Motor Vehicle (1FTNF20LXYED26395) 2000 Ford (Added by 437665) (Deleted by 6957992)

Motor Vehicle (1FTSW31L3YED71394) 2000 Ford (Added by 437665)

Motor Vehicle (1FTSW30L7YEC92313) 2000 Ford (Added by 437665)

Motor Vehicle (1FTSW30L9YEC92314) 2000 Ford (Added by 437665)

Motor Vehicle (1FTSW30L0YEC92315) 2000 Ford

(Added by 437665) (Deleted by 2284245)

Motor Vehicle (1FTSW31L1YED71393) 2000 Ford (Added by 510156) (Deleted by 2960950)

Motor Vehicle (1FTNF20L61EA71900) 2001 Ford (Added by 693101) (Deleted by 2817376)

Motor Vehicle (2FTZF17201CA65542) 2001 Ford (Added by 962761)

Motor Vehicle (1FTNF20L21EC40004) 2001 Ford (Added by 962761)

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Motor Vehicle (1FDWW36S31EC48309) 2001 Ford (Added by 962761)

Motor Vehicle (1FTSW30L41EC48307) 2001 Ford (Added by 1071066)

Motor Vehicle (1FTSW30L22EC15937) 2002 Ford (Added by 1784171)

Motor Vehicle (1FTSW30L42EC15938) 2002 Ford (Added by 1784171)

Motor Vehicle (1FTSW30L62EC15939) 2002 Ford (Added by 1784171)

Motor Vehicle (2FTRF17232CA89142) 2002 Ford (Added by 2032222) (Deleted by 5333141) Motor Vehicle (1FTRF17252NB83307) 2002 Ford (Added by 2032222) (Deleted by 5600575)

Motor Vehicle (2FTRF17232CA89142) 2002 Ford (Added by 2055117)

Motor Vehicle (1FTRF17252NB83307) 2002 Ford (Added by 2055117) (Deleted by 5600575)

Motor Vehicle (1FTRF18272NB92041) 2002 Ford (Added by 2128833)

Motor Vehicle (1FTNF20L03EA51144) 2003 Ford (Added by 2248696) (Deleted by 5333141)

Motor Vehicle (1FTNX20L63EA60783) 2003 Ford (Added by 2248696)

Motor Vehicle (1FTNX21LX3EA60784) 2003 Ford (Added by 2248696)

Motor Vehicle (1FTSF30L53EA60785) 2003 Ford (Added by 2248696)

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Motor Vehicle (2FTRF18283CA88939) 2003 FORD (Added by 2778756)

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Motor Vehicle (2FTRX18W24CA92423) 2004 FORD (Added by 3622075) (Deleted by 12741005)

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Motor Vehicle (2FTRF18W04CA92424) 2004 FORD (Added by 3622075) (Deleted by 7435073)

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Motor Vehicle (1FTPW14554KD33068) 2004 FORD

(Added by 3703326) (Deleted by 12741005)

Motor Vehicle (1FTSW31L04ED61397) 2004 FORD (Added by 3703326)

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Motor Vehicle (1FTNF20596EC10118) 2006 FORD (Added by 4726853) (Deleted by 9617319)

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Motor Vehicle (1FTSF30566EC10120) 2006 FORD (Added by 4726853) (Deleted by 10770873)

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Motor Vehicle (1FTVX14546NA86003) 2006 FORD (Added by 4810468) (Deleted by 12741005)

Motor Vehicle (1FTWW32Y56EC08884) 2006 FORD (Added by 4810468) (Deleted by 9615945) Motor Vehicle (1FTRF14WX6NA86004) 2006 FORD (Added by 4810468) (Deleted by 9616613)

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Motor Vehicle (1FTWW32Y06EC08887) 2006 FORD (Added by 4810468) (Deleted by 9619120)

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Motor Vehicle (1FTNF20587EB37356) 2007 FORD (Added by 5526638) (Deleted by 12749404)

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Motor Vehicle (1FTRF14W07NA29134) 2007 FORD (Added by 5526638) (Deleted by 12749404)

Motor Vehicle (1FTRF12247NA29136) 2007 FORD (Added by 5526638) (Deleted by 10770873)

Motor Vehicle (1FTWW315X7EB37352) 2007 FORD (Added by 5526638)

Motor Vehicle (1FDWW37Y57EB34291) 2007 FORD (Added by 5526638) (Deleted by 12749404)

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Motor Vehicle (1FTWW31517EB37353) 2007 FORD (Added by 5526638)

Motor Vehicle (1FTRF122X7NA29139) 2007 FORD (Added by 5526638)

Motor Vehicle (1FTRX14W17NA29138) 2007 FORD (Added by 5526638) (Deleted by 12749404)

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Motor Vehicle (1FTSW21558EA27478) 2008 FORD (Added by 5716781) (Deleted by 12741005)

Motor Vehicle (1GBHK23K78F216785) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GBHK23K08F217647) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GBHK23K48F217084) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GCHK23K48F218229) 2008 CHEVROLET (Added by 7060896) (Deleted by 10772218)

Motor Vehicle (1GBHK23K68F218057) 2008 CHEVROLET

(Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GBHK23K68F217202) 2008 CHEVROLET (Added by 7060896) (Deleted by 12741005)

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Motor Vehicle (1GCHK23K38F218271) 2008 CHEVROLET (Added by 7136823) (Deleted by 10770873)

Motor Vehicle (1GCHK23K58F217218) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Motor Vehicle (1GBHK23K38F218050) 2008 CHEVROLET (Added by 7136823) (Deleted by 9615945)

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Motor Vehicle (1GCHK23K28F218228) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771657)

Motor Vehicle (1GCHK23K88F217200) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Motor Vehicle (1GCHK23K08F217210) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Motor Vehicle (1GCHK23K48F218263) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	10	10016004 PPSA Financing Statement Date/Time (Atlantic): 28MAY2012 17:34 Expires: 28MAY2019	WABUSH MINES CLIFF MINING COMPANY 1505 CHEMIN DE LA POINTE-NOIRE SEPT-ILES PQ G4R 4L4 CANADA	WAJAX INDUSTRIAL COMPONENTS LP 2200 52 EME AVENUE LACHINE PQ H8T 2Y3 CANADA
General Collateral CONSIGNMENT AGREEMENT, FURTHER TO A CONSIGNMENT AGREEMENT BETWEEN THE SELLER KINECOR LP & THE BUYER WABUSH MUNES CLIFF MINING COMPANY. ALL GOODS CONSIGNED BY THE SELLER TO THE BUYER, SUCH AS BUT NOT RESTRICTED TO: HYDRAULIC AND PROCESS EQUIPMENT, BEARINGS AND POWER TRANSMISSION (COUPLING & ACCESSORIES, PILLOW BLOCKS & ACCESSORIES, ADHESIVES, DODGE PRODUCTS, GEARS, BEARINGS, ROBCO PRODUCTS, FITTINGS, HOSE & ACCESSORIES, SKIRTBOARD, BELTS, SHEAVES, BUSHINGS, CHAIN & ACCESSORIES, HYDRAULIC PRODUCTS, ETC.)				

## WABUSH MINES JOINT VENTURE WABUSH LAKE RAILWAY COMPANY LIMITED

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020		Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA

Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada	
Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada	
Arnaud Railway Company Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada	
Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada	
Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada	
Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada	

## WABUSH IRON CO. LIMITED WABUSH RESOURCES INC.

Page No.Reg. No.1.112683207PPSA Financing StatementDate/Time (Atlantic): 23FEB2015 09:10Expires: 23FEB2021	Wabush Iron Co. Limited 508-1155 Rue University	Cliffs Mining Company
<u>Amendment</u> 14431951 (24OCT2016 16:04)	Montreal QC H3B 3A7 Canada Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada Wabush Mines 508-1155 Rue University Montreal QC H3B 3A7 Canada	Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA
General Collateral         All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.         "Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, those with the following s/n: A30531, A30534, A30589, A30022, KMTHD039N61A40883, KMTHD039N61A40889, KMTHD039N61A40893, KMTHD039N61A40893, KMTHD039N61A40893, KMTHD039N61A40893, KMTHD039N61A40883, (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, the of TS Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production		

following s/n: MH136, MH137, MH164, MH218, MH219.

Serial Collateral

Motor Vehicle (15122) Komatsu PC 5500 Shovel (Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel (Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck (Added by 12683207) (Deleted by 14431951)

Motor Vehicle (A30893) Komatsu 830E Haul Truck (Added by 12683207) (Deleted by 14431951)

Motor Vehicle (A30889) Komatsu 830E Haul Truck (Added by 12683207) (Deleted by 14431951)

Motor Vehicle (A30761) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH164) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader (Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer (Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (KMTHD039N61A40883) 2013 Komatsu 830E Haul Truck (Added by 14431951)

Motor Vehicle (KMTHD039N61A40889) 2013 Komatsu 830E Haul Truck (Added by 14431951)

Motor Vehicle (KMTHD039N61A40893) 2013 Komatsu 830E Haul Truck (Added by 14431951)

Motor Vehicle (KMTHD039N61A40882) 2013 Komatsu 830E Haul Truck (Added by 14431951)

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following

s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219. (Deleted by 14431951)

PPSA Financing Statement1155 University Avenue200 PublicDate/Time (Atlantic): 26MAY2015 16:39Suite 508Suite 3300	

	Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada
	Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada
	Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada
General Collateral All of the Debtors' present and after-acquired personal p	property.